

Muscle spindles of the rat sternomastoid muscle

Walter Giuriati (1), Barbara Ravara (1,2), Andrea Porzionato (3), Giovanna Albertin (3), Carla Stecco (3), Veronica Macchi (3), Raffaele De Caro (3), Tiziana Martinello (4), Chiara Gomiero (4), Marco Patruno (4), Dario Coletti (5,6,7), Sandra Zampieri (1,2,8), Alessandra Nori (1)

(1) Department of Biomedical Sciences, Interdepartmental Research Institute of Myology, University of Padova, Padova, Italy; (2) A&C M-C Foundation for Translational Myology, Padova, Italy; (3) Department of Neurosciences, Section of Human Anatomy, University of Padova, Padova, Italy; (4) Department of Comparative Biomedicine and Food Science, University of Padova, Legnaro, Padova, Italy; (5) Sorbonne Universités, UPMC Université Paris 06 (CNRS, UMR 8256, INSERM ERL U1164), Institut Biologie Paris-Seine, Paris, France; (6) Department of Anatomy, Histology, Forensic Medicine & Orthopaedics, School of Medicine Sapienza University of Rome, Rome, Italy; (7) Interuniversity Institute of Myology, 00185 Rome, Italy; (8) Physiko- und Rheumatherapie, St. Poelten, Austria

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Abstract

The sternomastoid (SM) muscle in rodents presents a peculiar distribution of fiber types with a steep gradient from the ventral, superficial, white portion to the dorsal, deep, red region, where muscle spindles are restricted. Cross section of the medial longitudinal third of the rat SM contains around 10,000 muscle fibers with a mean diameter of 51.28 ± 12.62 (μm +/- SD). Transverse sections stained by Succinate Dehydrogenase (SDH) reaction clearly presents two distinct regions: the dorsal deep red portion encompassing a 40% cross section area contains a high percentage of packed SDH-positive muscle fibers, and the ventral superficial region which contains mainly SDH-negative muscle fibers. Indeed, the ventral superficial region of the rat SM muscle contains mainly fast 2B muscle fibers. These acidic ATPase pH 4.3-negative and SDH-negative 2B muscle fibers are the largest of the SM muscle, while the acidic ATPase pH 4.3-positive and SDH-positive Type 1 muscle fibers are the smallest. Here we show that in thin transverse cryosections only 2 or 3 muscle spindle are observed in the central part of the dorsal deep red portion of the SM muscle. Azan Mallory stained sections allow at the same time to count the spindles and to evaluate aging fibrosis of the skeletal muscle tissue. Though restricted in the muscle red region, SM spindles are embedded in perimysium, whose changes may influence their reflex activity. Our findings confirm that any comparisons of changes in number and percentage of muscle spindles and muscle fibers of the rat SM muscle will require morphometry of the whole muscle cross-section. Muscle biopsies of SM muscle from large mammals will only provide partial data on the size of the different types of muscle fibers biased by sampling. Nonetheless, histology of muscle tissue continue to provide practical and low-cost quantitative data to follow-up translational studies in rodents and beyond.

Key Words: rat, sternomastoid muscle, muscle spindles, fiber types, translational studies

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The sternomastoid (SM) muscle in rodents has a peculiar distribution of muscle fiber types, presenting macroscopically a distinct ventral superficial white portion, dominated by fast-glycolytic muscle fibers (Type 2B), and a dorsal red portion where the fast-oxidative-glycolytic muscle fibers (type 2A) are mainly present, together with slow-oxidative muscle fibers (Type 1).^{1,2} This kind of regional distribution of fiber

types may occur also in leg muscles (e.g., tibialis anterior and EDL muscles), but not at the extreme extent as detected in the SM muscle.^{3,4,5} This peculiar regional distribution of muscle fiber types suggests a functional specialization of the different portions, despite common terminal cranial tendon and an unique nerve. Given the peculiar nature of this muscle, we further characterize their regional distribution by histological and

histochemical analyses of transverse sections of the longitudinal medial third portion of the SM muscle. About twenty muscle spindles are homogeneously distributed along the whole muscle mass of the rat SM,^{1,2} and we highlight their position in our transverse sections. Limits to characterization of this muscle in large mammals by muscle biopsy morphometry are discussed.⁶

Materials and Methods

Animals and muscles.

The SM muscles were harvested from adult female Wistar rats (300 g). The animals were housed in the vivarium of the Department of Neurosciences (University of Padova) where they were kept in cages within a 24±2°C room on a 12-hour light/dark cycle, and offered food and water ad libitum. All procedures in this study were performed according to the international ethical principles of animal experimentation and approved by the Ethics on Animal Experimentation Committee of the University of Padova. Animals were humanely killed with deep anaesthesia (according to the protocol) and then muscles were excised, weighed, snap-frozen in liquid nitrogen (-196°C), and stored at -80°C until use. Serial cross sections (10µm) were cut from the medial third of four SM muscles using a cryostat microtome at -25°C. Sections were mounted on polylysine-treated glass slides and air dried.

Histological stainings

Muscle cryosections were then stained with either standard Azan-Mallory procedure or by histochemical methods to determine muscle fiber types. Heidenhain's Azan modification of Mallory's triple staining. For highlight the collagen fibers from the connective tissue of the rat SM normal muscle serial sections were incubated 15 min in 4% PFA at room temperature, rinsed in distilled water 2x5 min, and stained in azocarmine G solution, warmed up to about 56°C for 60 min. Sections were rinsed in distilled water, 3x1 min and differentiated in 0,1% anilin-Et-OH until only nuclei, are distinctly stained thorough rinse in Et-OH-acetic to stop differentiation and remove anilin. Sections were mordanted in 5% phosphotungstic acid solution, for 60 min and were brief rinsed in distilled H₂O. Sections were stained in anilin blu-orange G solution for 60 min and rinsed in distilled H₂O, 3x1 min and dehydrated in graded alcohol solutions (ethanol 70, 90, 100%) cleared in xylene and mounted in permanent medium: Canada balsam. Azocarmine staining solution: dissolve 0,1 g azocarmine G in 100 ml boiling distilled H₂O. Cool down, add 1 ml glacial acetic acid. Anilin-Et-OH differentiation solution: Et-OH acetic acid rinsing fluid: Et-OH 96%: 1000 ml; Glacial acetic acid: 10 ml. Mordanting solution: distilled water: 1000 ml, 5% phosphotungstic acid. Anilin blu-orange G staining solution: distilled H₂O: 1000 ml; orange G: 20 g; anilin blu: 5 g; glacial acetic acid: 80 ml. Bring to the boil and cool down after dissolution of the dyes and filter.

Succinate Dehydrogenase (SDH) staining.

Succinate Dehydrogenase (SDH) staining was performed to distinguish between oxidative and non-oxidative (or "less" oxidative) muscle fibers. Serial cross-sections from SM muscles were incubated for 60 min at 37°C in SDH incubation solution (0.1% nitro blue tetrazolium [NBT] in 0.1M phosphate buffer [pH 7.2-7.6] containing 0.1M sodium succinate) and then rinsed in distilled H₂O (3 changes x 1 min). To remove unbound NBT, the sections were incubated in 3 changes (1 min per change) of acetone in water solutions (30, 60, and 90% acetone) in first increasing and then decreasing order of acetone concentration. Sections were rinsed in distilled H₂O for 3 changes (1 min each), dehydrated in graded ethanol solutions (i.e., 70, 90, and 100%), cleared in xylene, and finally mounted in permanent medium (Canada Balsam), staining myofibrillar actomyosin ATPase

Myofibrillar actomyosin ATPase staining. Two different procedures were used for staining myofibrillar actomyosin ATPase following the methods described by Brooke and Kaiser^{7,8} and by Guth and Samaha.^{9,10}

Histological Morphometry. Muscle fiber size and the absolute number or percent composition of different muscle fiber types were determined in transverse cryosections of the SM muscle. Quantitative evaluations were performed using images of stained cryosections with Scion Image software for Windows version Beta 4.0.2 (2000 Scion Corporation). Tissue type distribution was determined using Adobe Photoshop software (Adobe Systems Incorporated, San Jose, CA).

Results and Discussion

Transverse sections of rat SM stained by SDH reaction (Fig.1A) clearly shows two distinct regions: 1) a part of the section (around 40% of the area) that contains high abundance of SDH positive myofibers (right part of Fig. 1A); and 2) a part of the section (around 60% of the area) that reveals a more checker-board appearance. In the latter the number of SDH positive muscle fibers per area unit decreases dramatically. The right side of the section, that is the one peculiarly rich in SDH positive muscle fibers, corresponds to the dorsal deep red part of the SM muscle, while the left part of the figure to the ventral superficial white region of the rat SM muscle, revealing a dorsal (right) to ventral (left) gradient of muscle fiber types. In the sections harvested from the medial third of the rat SM muscle (Figure 1), we counted around 10,000 muscle fibers (Table 1). Tables 1 and 2 show that SDH-positive muscle fibers are 73% of the total in the SM deep region. In the superficial region (left part of the cryosection in Fig. 1A), the SDH staining pattern indicates that only 31.1% are mitochondrial rich 2A muscle fibers. Since by acidic ATPase reaction we show below that there are very few to none slow type 1 muscle fibers in this area, the remaining 69% of the fibers present in this region are of Type 2B. In the deep region the SM muscle (right part of Fig. 1B), the type 1 (slow contracting) muscle fibers identified by positive acidic

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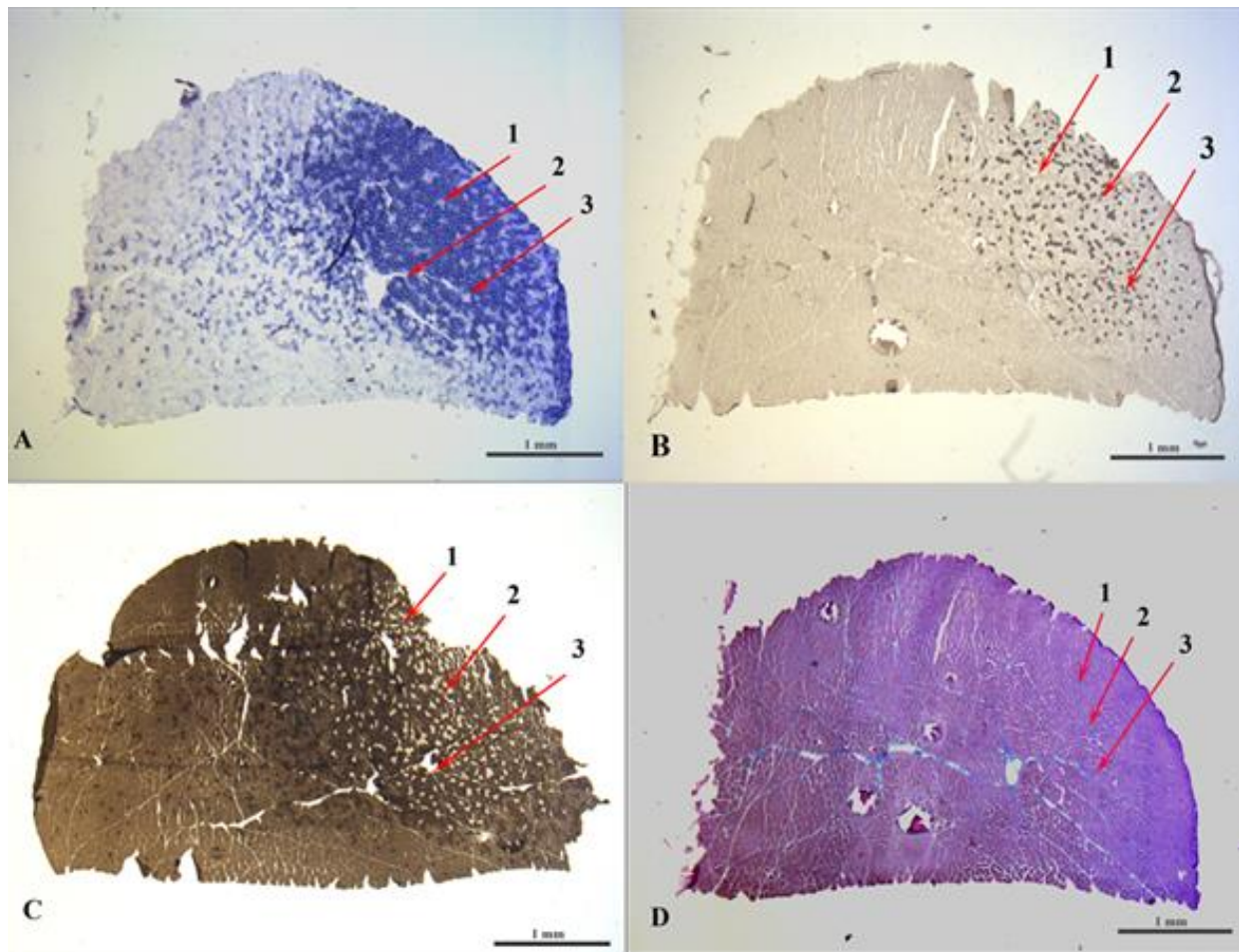


Fig 1. Transverse cross-section (at low magnification) of normal rat SM stained by SDH reaction (A) reveals two regions of muscle fiber type distribution: the red dorsal deep region presents muscle fibers with a small diameter, intensely stained in dark blue, while the superficial region presents mainly fibers with a larger diameter, poorly stained. Transverse cross-section (at low magnification) of normal rat SM stained by the ATPase pH 4.35 (B) and ATPase pH 10.4 (C) reactions shows that the SM muscle is clearly separable in a minor region characterized by slow-type (type 1) muscle fibers and a larger region with fast type-fibers (2A and 2B). Panel D show the cross section after Azan Mallory stain. The three red arrows point to the sites of three muscle spindles. Scale bar = 1 mm.

ATPase (pH 4.35, Fig.1B), represents only the 25% of the fibers. Indeed, though intermixed with Type 2A (Acidic ATPase- negative, but SDH-rich muscle fibers) the slow type muscle fibers (i.e., those positive with the acidic ATPase, pH 4.35) are restricted in the deep region of the SM muscle. Therefore, 75% of the muscle fibers in the deep region are of the fast contracting types (48% 2A and 27% 2B). In the superficial region (left part of the cryosection) the acidic ATPase (pH 4.35) technique reveals that type 1 muscle fibers are absent and that the type 2A muscle fibers are decrease to 20%. The vast majority of the muscle fibers present in the superficial region of are of the 2B type (69% SDH- negative fibers or 80% when counted in the acidic ATPase pH 4.35). Panel C of Fig. 1 show the pattern of staining after Alkaline ATPase reaction. The vast majority of the

muscle fibers show an intermediate or strong reaction. Only in the right portion of the section sparse negative muscle fibers are present, confirming the conclusions based on the sections stained by Acidic ATPase reaction (Fig. 1, B). Rat SM muscle is composed of 2B muscle fibers that are easily recognizable because of their larger size, and 1 and 2A muscle fibers which are smaller. As expected, the acidic ATPase (pH 4.35) negative and SDH-negative 2B type myofibers are the largest among the three types of muscle fibers detected in rat SM muscle (Table 1). In the superficial region, based on acid ATPase (pH 4.35), the 2B fiber sizes average to 47.6 μm and the 2A fiber size to 35.3 μm . In the dorsal deep red region, the type 1 fibers (slow contracting) are the smallest at an average of 29.2 μm ; the 2A and 2B fiber size are 36.8 μm

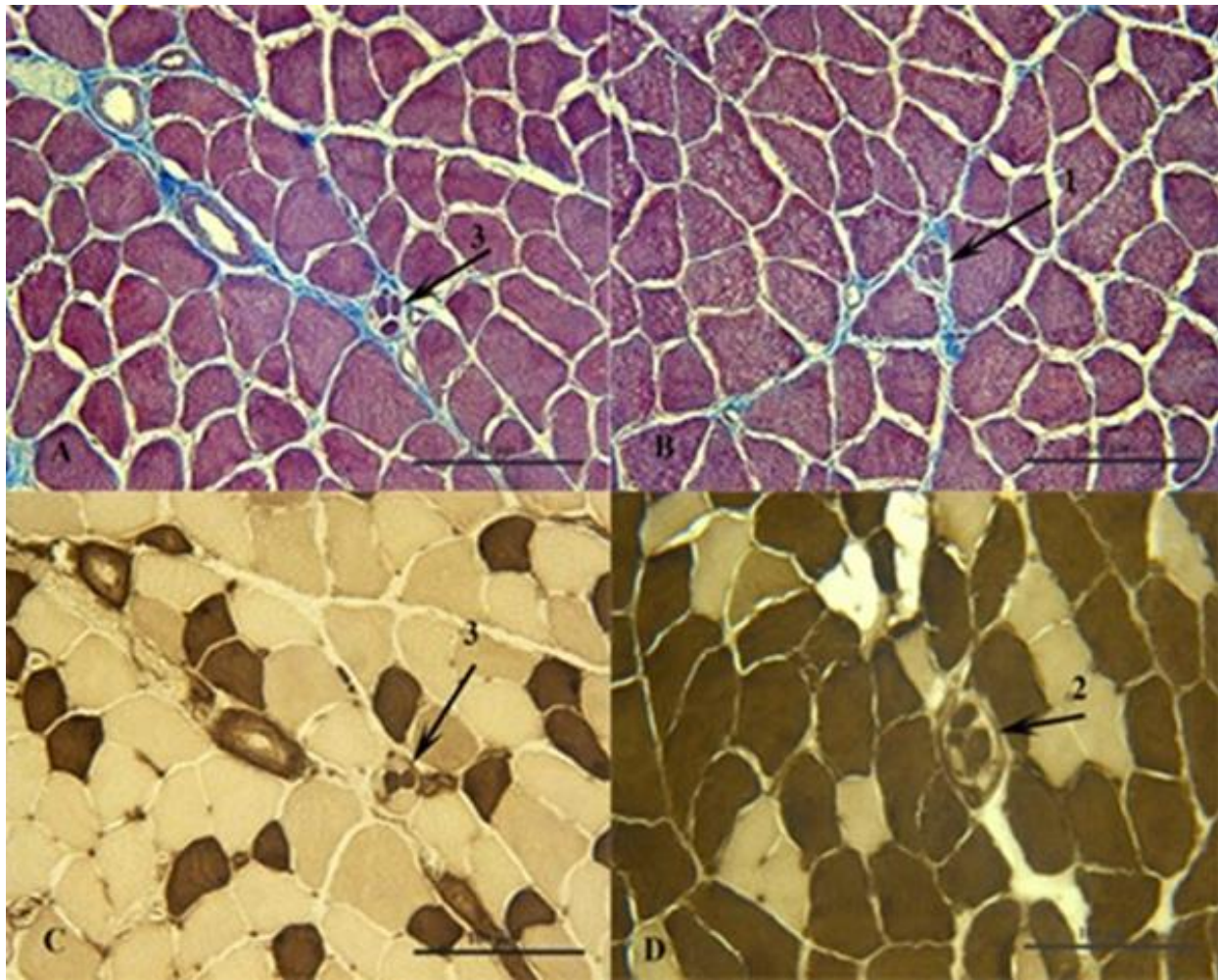


Fig 2. Transverse cross-sections (at high magnification) of normal rat SM stained by Azan Mallory (A and B), ATPase, pH 4.35 reaction (C) or ATPase pH 10.4 (D) reactions. Panels A and B of Figure 2 are taken from the serial section stained by Azan Mallory and correspond to the arrow 1 and 3 indicated in the panels of figure 1. Panel C of Figure 2 is a magnification of a serial section after reaction with the Acidic ATPase (pH 4.35), while the panel D of Fig. 2 is from a serial section stained by Alkaline ATPase reaction (pH 10.4). In the sections harvested from the medial third of the rat SM muscle (Figure 1), we counted around 10,000 muscle fibers (Table 1). Note that the intrafusal muscle fibers (arrows) have smaller diameters than the normal muscle fibers. Contractile proteins of the intrafusal muscle fibers react either positive or negative with both ATPase reactions. Scale bar 100 μm .

on average. Based upon mitochondrial enzyme activities (i.e., the SDH reaction), the 2B fibers (recognizable also as the largest ones) are 53.3 μm on average in the superficial region; these fibers are 41.1 μm on average in the deep region. The cumulative type 1 and 2A muscle fibers average to 35.8 μm in the superficial ventral region and to an average of 33.8 μm in the deep region. The peculiarity of the rat SM muscle is that it presents with two distinct regions: 1) a ventral white superficial region that is characterized by a very heterogeneous distribution of muscle fiber types, having a large predominance of the type 2B fibers and a progressive enrichment of 2A fibers toward the dorsal deep red region; and 2) the dorsal deep red region that does not contain 2B fibers, but an

increasing number of type 2A fibers, and type 1 muscle fibers that are detected only in the dorsal deep red region (Fig 1, A, B, C and Tables 1 and 2). Three muscle spindle are visible in the sections utilized for this report. Note that they are present only in the right region of the sections, that is the part easily recognized in fresh muscles since the oxidative muscle fibers (muscle fiber type 1 and 2A) have a very high content of myoglobin.¹¹ Panel D of Figure 1 shows a serial section stained by Azan Mallory. The red stain is due to the contractile proteins of the muscle fibers, while the blue stain is due to the endomysium, i.e., to the loose collagen proteins. Panels A and B of Figure 2 are taken from the serial section stained by Azan Mallory and correspond to the arrow 1

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Table 1. Muscle fiber diameter (μm +/- SD) in dorsal deep or ventral superficial portions of rat SM muscle stained by SDH or ATPase pH 4.35 reactions.

	Dorsal deep portion	Ventral superficial portion
SDH reaction		
Fiber Type 1+2A	33.8±7.5	35.8±9.2
Fiber Type 2B	41.1±9.2	53.3±10.8
ATPase pH 4.35 reaction		
Fiber Type 1	29.2±6.5	Fiber Type 2A 35.25±8.5
Fiber Type 2A+ 2B	36.8±9.2	Fiber Type 2B 47.6±11.9
Muscle fibers (n.)	5802	4179
Total muscle fibers (n.)	9981	

and 3 indicated in the panels of figure 1. Panel C of Figure 2 is a magnification of the serial section after reaction with the Acidic ATPase (pH 4.35), while the panel D of Fig. 2 is from a serial section stained by Alkaline ATPase reaction (pH 10.4). The intrafusal muscle fibers have much smaller diameters than the normal muscle fibers. Indeed, the whole muscle spindle has the size of a single normal muscle fiber. Contractile proteins of the intrafusal muscle fibers react either positive or negative with both ATPase reactions. The fibrous capsule of the muscle spindle is recognized after Alkaline ATPase reaction (Panel D of Fig. 2), while being stained in blue by Azan Mallory (Panel A and B of Fig. 2). Previous studies have also stressed the usefulness of similar trichromic staining in studying human aging

and pathology of the muscle spindles.^{12,13} To study fibrosis of the muscle spindles, the gold standard is imaging by electron microscopy,¹⁴ but the paucity of the spindles in the skeletal muscles make very laborious this kind of morphometric analysis. One of the advantages of the SM muscle in experimental translational myology studies in rodents is that the muscle spindles are present only in the dorsal red portion of the muscle, thus, restricting at the macroscopic level the amount of muscle to be analysed. The topographic relation of muscle spindles to portion of fascicles composed mainly of type 2 A and type 1 extrafusal muscle fibers (the dorsal red portion) has been shown in several limb,¹⁵ and masticatory muscles,¹⁶ specifically in the sternomastoid, clavomastoid and clavotrapetious of the rat.¹⁷⁻¹⁹ Yellin

Table 2. Number and percentage muscle fibers in the dorsal deep or ventral superficial portions, stained by SDH or ATPase pH 4.35 reactions

	Dorsal deep portion	Ventral superficial portion
SDH reaction		
Fiber Types 1+2A	72.9%	31.1%
Fiber Type 2B	27.1%	68.9%
ATPase pH 4.35 reaction		
Fiber Type 1	24.5 %	Fiber Type 2A 20.3 %
Fiber Type 2A + 2B	75.5 %	Fiber Type 2B 79.7 %

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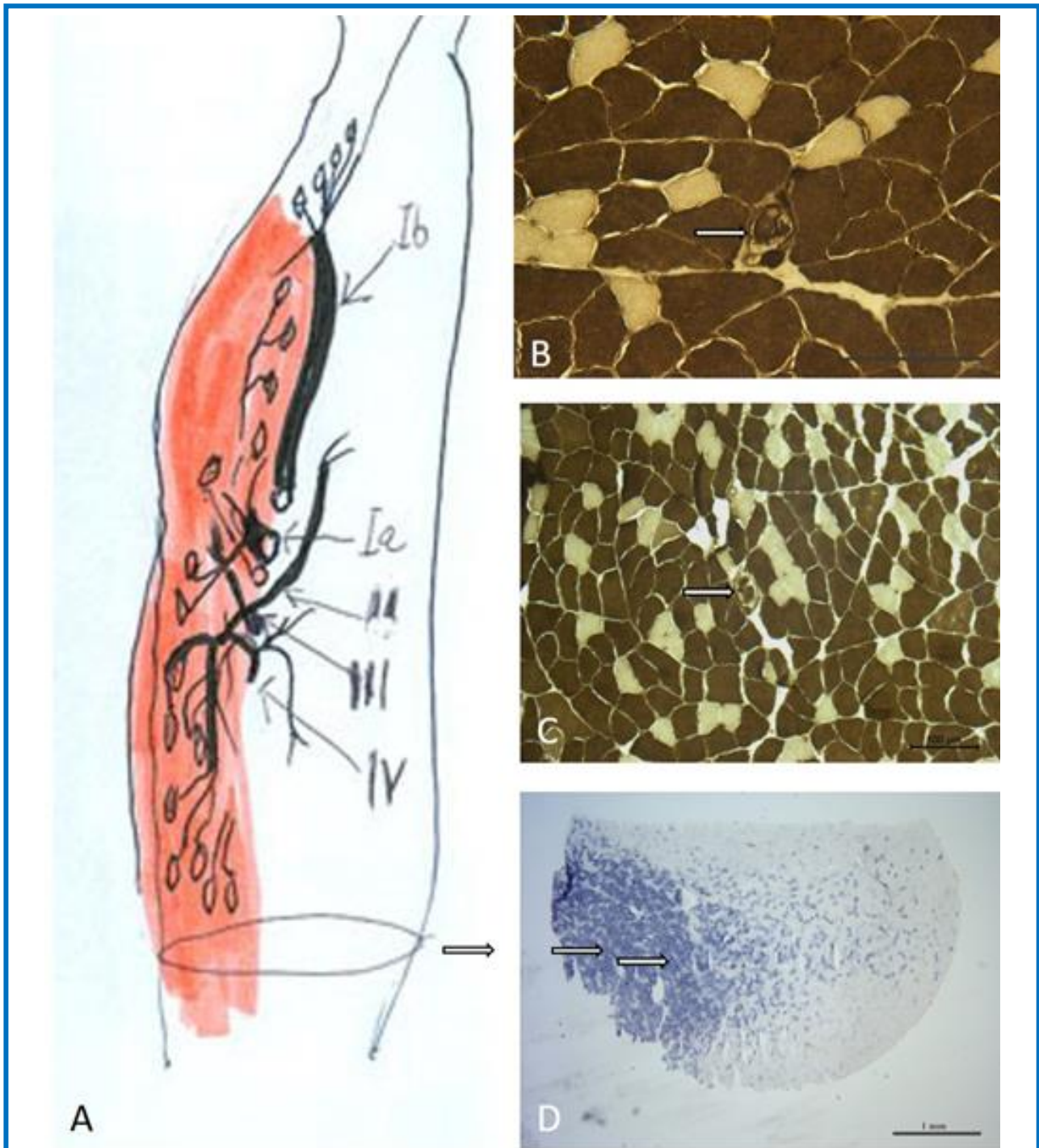


Fig. 3 A, Distribution of muscle spindles in the rat's sternomastoid muscle. The red portion of the SM, where the majority of sensory nerve fibers and of the muscle spindles (fusiform structures) are confined, is located in the ventral portion of the SM muscle.¹ Around 20 muscle spindles are distributed exclusively along the antero-posterior surface of the red dorsal portion of the SM (arrows in B to D). Muscle spindles are easily recognisable from the other muscle fibers, based on their smaller size and the fibrous capsule of the spindle. The sternomastoid nerve is also indicated: Ia, Afferent nerve endings innervating muscle spindles; Ib, Afferent nerve endings of the tendon Golgi organs; II, Nerve motor fibres innervating muscle spindle; III and IV, unmyelinated sensory fibres innervate mainly the muscle fibers of the red portion of the SM muscle. The line represents the section plane of the images in B to D. B, ATPase pH 10.4. C, ATPase pH 10.4, white arrows indicate muscle spindles in the cross sections, showing variable ATPase staining properties of the intrafusal muscle fibers. D, SDH reaction, Oxidative muscle fibers

representative of those motor units most readily recruited and thus most frequently used during less than maximal efforts.^{15,20} Evidence of substantial difference in daily activation of slow and fast motor units was also summarized by Terje Lomo in a recent review,²¹ discussing his pioneering Nature 1985 paper.²² Thus, muscle spindles are preferentially located within the muscle in order to meet precise regulatory functions in those motor units that are frequently active and thus need frequent and fine regulation by the muscle spindles through the Sternomastoid nerve (Figure 3). The absence of muscle spindle in the white portion of the muscle, where almost only type 2B fast muscle fibers are restricted, suggests that the tendon Golgi organs regulate contraction of the powerful fast type 2B motor units. Innervation by the sternomastoid nerve and distribution of muscle spindles in the rat SM muscle suggest that the SM dorsal deep red portion as its sensory compartment, as far as its contents of slow fatigue resistant muscle fibers are concerned.¹ On the other hand, the muscle spindles are connected to the whole muscle perimysium, whose properties influence muscle stiffness and muscle spindle response to muscle stretching. If the perimysium is rigid, the muscle spindles and the tendon Golgi organs are unable to change their length, and consequently they cannot be activated.²³ Therefore, the regulation of muscle tone will be compromised and the contraction of the extrafusal muscle fibers will be altered even if the alpha motor neurons stimulate properly the muscle fibers. These changes result in decrease of muscle force, limitation of movement and altered postural control. Mense affirms that fascia disorders distort information sent by the spindles to the central nervous system, interfering with coordinated movements; specifically, spindle afferents Ia fibers are very sensitive to perimysium modifications, thus changing their discharge frequency.^{24,25} When perimysium is modified, as Järvinen et al. have demonstrated after limb immobilization,²⁶ muscle spindles connected to perimysium will not function correctly. If the perimysium is altered due trauma, poor posture, post-surgery, or overuse, the inhibition of normal spindle cell stretching could result in abnormal feedback to the central nervous system. Muscle spindles, indeed, inform the central nervous system of the continually changing status of muscle tone, movement, loss of normal elasticity, position of body parts, and length of muscles.

We plan to use new imaging processes to validate present data with future analyses of muscle plasticity of the SM muscle in different experimental settings, specifically in the field of histological analyses,²⁷⁻³⁶ and clinical imaging.³⁷⁻⁴³ Machine-learning algorithms (Deep Neural Networks) have proven to be very powerful methods for automatic image segmentation,⁴⁴ and this approach will be also chosen for our future analyses. In conclusion, based on present and previous data,^{1,2} experimental models will provide conclusive results regarding percent changes among the different fiber types and position of

muscle spindles if morphometry of whole cross-sections is performed, in particular for studies of muscle plasticity in diseased muscles.⁴⁵⁻⁶² In case of SM muscle biopsy from large mammals, only evaluation of sizes of the different muscle fiber types may be performed without incurring in systematic errors related to sampling. Nonetheless, histology, histochemistry and electron microscopy morphometry will provide sound quantitative evidence in translational studies of muscle plasticity.

List of acronyms

SM - sternomastoid muscle

SDH - Succinate dehydrogenase reaction

Author's contributions

Authors equally contributed to the manuscript.

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Conflict of Interest

The authors report no conflicts of interests.

Ethical Publication Statement

We confirm that we have read the Journal's position on issues involved in ethical publication and affirm that this report is consistent with those guidelines.

Corresponding Author

Walter Giuriati, Interdepartmental Research Centre of Myology, c/o Department of Biomedical Sciences, University of Padova, Italy.

E-mail: walter.giuriati@unipd.it

E-mails of co-authors

Barbara Ravara: barbara.ravara@unipd.it

Andrea Porzionato: andrea.porzionato@unipd.it

Giovanna Albertin: giovanna.albertin@unipd.it

Carla Stecco: carla.stecco@unipd.it

Veronica Macchi: veronica.macchi@unipd.it

Raffaele De Caro: raffaele.decaro@unipd.it

Chiara Gomiero: chiara.gomiero@unipd.it

Tiziana Martinello: tiziana.martinello@gmail.com

Marco Patruno: marco.pat@unipd.it

Dario Coletti: dario.coletti@uniroma1.it

Sandra Zampieri: sanzamp@unipd.it

Alessandra Nori: alessandra.nori@unipd.it

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